

A	B	C	D	E	F	G	H	I	J	K	O	
1	CT-EEB 2013 EVALUATION PROJECTS UPDATE -				12/4/14	Project Summary	All SERA 12/01/14 v58.xls	PART 1 - MONTHLY STATUS SUMMARY				
2		Blue-Highlighted rows are completed projects						Reports tasks completed by Project Contractors				
3	On?	Project (and last initial of consultant)	Budget	Spent	Percent Spent	Percent Done	Review Draft due	Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline	Last Updated
5	1	R2.CL&P Behavior (HER) Pilot Studies 2012 Yr. 2 (S)	\$163,335	\$163,335	100%	99%	Dec-13	None	Finalized on August 8	Presentation, November 12	Presentation, November 12	11/3/14
7	1	R4.HES Persistence and Process Evaluations (S)	\$293,426	\$130,415	44%	45%	TBD	Revisions to scope being crafted for presentation to committee reflecting feedback from committee discussion of one-pager presented in late Sept.	Delivered preliminary results memo, November 2013	Revisions being prepared to incorporate scope feedback from committee discussion of one-pager presented in late Sept.	to incorporate scope feedback from committee discussion of one-pager presented in late Sept.	12/1/14
11	1	R8.Central Air Conditioning - 2 year project (D)	\$550,702	\$507,888	92%	99%	Mar-14	None	Final delivered on October 8, 2014	Presentation scheduled for Dec. 12	Presentation scheduled for Dec. 12	12/1/14
13	1	C10. Small Business Data Mining Study (L)	\$47,330	\$47,470	100%	100%	Dec-13	Comments from the EEB committee or affirmative notice that there will be none.	Delivery of report for comment period, 9/19/2014	Contingent on delivery date and scope of changes required by EEB Evaluation Committee	Finalizing report based on feedback from EEB committees and Eval Consultant - Date TBD	12/2/14
14	0	C11. Small Business Barriers Study focusing on program cancellations, financing and repeat participation (L)	\$178,845	\$163,844	92%	90%	3rd Qtr 2014 - depending on UI data	None.	Delivery of revised draft report, 11/3/2014	Contingent on delivery date and scope of changes required by EEB Evaluation Committee	Finalizing report based on feedback from EEB committees and Eval Consultant - Date TBD	12/2/14
15	1	C12. Small Business Barriers Study focusing on Ltd English / Low Income (L)	\$127,436	\$40,077	31%	31%	Interview Results: November	Project closure pending affirmative direction from Evaluation Consultant	SERA Team drafted Letter for Eval. Cmte response to Utility Response to Recommendations (8-29-2014)	TBD	TBD	11/4/14
18	1	R15.Potential for Res. Measures in SF Homes: Follow-on to Weatherization	\$236,194	\$236,194	100%	99%	Jun-14	\$0	Discussed comments and plan of addressing them,	Submit final, December 2014	Submit final, December 2014	12/1/14
25	1	R16. HES/HES-IE Impact Evaluation study (S)	\$443,532	\$443,532	100%	97%	April 2014; June 2014	EEB Evaluation Consultant is reviewing joint report	with revisions from earlier drafts, to EEB Evaluation Consultant, November 14	Submit joint report to EEB, December 2014	Submit joint report to EEB, December 2014	12/1/14
26	1	C17. C&I Market Assessment (L)	\$410,000	\$163,000	40%	35%	Jun-14	if the utilities and EEB would like the study to continue, and if so - what form it will take. We are continuing interviews but holding off on survey development for now.	Final market actor interview guide, sent October 22.	Conducting market actor interviews. Due to difficulty with Refrigeration group, we now expect completion by December 19.	Draft market actor survey instrument - unknown (waiting to hear if study will continue).	12/1/14
28		C19.C&I New Construction and Code Compliance Baseline Study(L)	\$494,943	\$106,639	22%	22%	Mar-15	NA	Training of recruiting and field data collection staff 12/3/14	Data collection - 1/20/15	Analysis 2/27/15	12/2/14
29	1	C20. ECB Evaluation (L)	\$1,009,717	\$655,254	65%	0%	10/10/2014 - process (delivered); 5/2015 - impact	A number of sample projects had missing building simulation files. These are being recreated.	Submitted Draft General Vendor Surveys to Evaluation Consultant Nov 6, 2014	Impact Data Collection - ongoing; expected finish date April 2015; Reporting, Process Evaluation - waiting on comments from Evaluation Committee, expected finish date Dec 31,	Deliver final Process Evaluation Report by Dec 31, 2014.	12/1/14
30		R31 Real Time Data Collection(S)	\$76,000	\$25,351	33%	20%	Sep-14	Sample design refined based on discussions with SERA consultant - data request being crafted.	Sample design refined; preparing data request	Refining work plan and data requests, December 2014	Refining work plan and data requests, December 2014	12/1/14

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31		R32. CL&P Behavior Year 2(S)	\$35,266	\$4,204		0%	N/A	Provide update to EEB Evaluation to discuss refined approach incorporating follow-up step examining whether there are differences in deep measure uptake for participants to provide additional depth and actionable conclusions from the analytical persistence results.	Revised onepager under way	Finalize revised work plan, if EEB Evaluation committee agrees, December 2014	Finalize revised work plan, if EEB Evaluation committee agrees, December 2014	12/1/14
32		R33. Data Review Project (formerly Rxx)(S)	\$19,000	\$0		0%	Early 2015	Awaiting review of scope of work.	Some scope refinement per evaluation consultant	Some involved staff occupied with other CT projects in near term	Some involved staff occupied with other CT projects in near term	12/1/14
33		R48 Market Assessment for HES Measures(D)	\$30,000	\$24,441	81%	80%	Oct-14	None	Discussed public review comments with EEB Evaluation Consultant,	Revising per public review, December 2014	Revising per public review, December 2014	12/1/14
35		R67. Lighting Interactive Effects	\$25,000	\$25,000	100%	99%	Jul-14		Delivered revised final, October 27, 2014	Waiting for second round of public review comments, December 2014	Waiting for second round of public review comments, December 2014	12/1/14
36		R84 Consumer Electronics Potential(D)	\$27,989	\$27,989		90%	Oct-14	Public review comments	Public review draft submitted, October 23, 2014	Revise per public review, December 2014	Revise per public review, December 2014	12/1/14
37		R86. LED Mkt Assessment & Lighting NTG (D)	\$300,000	\$174,000	58%	60%	Oct-14	Comments on Demand Elasticity memo	Delivered demand elasticity memo, October 28, 2014	Various analyses underway, December 2014	Supplier Interviews and POS modeling, December 2014	12/1/14
38	Completed projects 2013/2014											
39	R1.CL&P & UI Behavior (HER) Pilot Studies 2011 (S)											
40	R3.Regional Lighting Hours of Use (D)											
41	R5.SF Weatherization Baseline 2012 (S)											
42	R6.Housing Characterization (D)											
43	R7.Ground Source Heat Pump Study (impact & Mkt assess) (D)											
44	C9. Small Business impact Study (L)											
45	C13.Lge C&I Quick Start Market Assessment/Trend Analy (L).											
46	C14.EO Impact and Process Evaluation (L)											
47	C12. Small Business Barriers Study focusing on Ltd English / Low Income (L)											
48	R15.Potential for Res. Measures in SF Homes: Follow-on to Weatherization Study (S)											